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Bosnia-Hercegovina Organic Products Ag Situation & Market Update 2004

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Report Highlights:

Organic production in Bosnia and Herzegovina (BiH) is in the beginning stages of development, and the organics market is still undeveloped. Limited quantities and selection of organic products can be found in large supermarkets and in a few specialized stores. Most consumers find organic products expensive and believe the products are for people with health problems. Consumers also believe that most locally produced foods are similar to organic products because of Bosnia's traditional agricultural practices.

Includes PSD Changes: No Includes Trade Matrix: No Unscheduled Report Vienna [AU1] [BK] Organic production in Bosnia and Herzegovina (BiH) is in the beginning stages of development, and the organics market is still undeveloped. Limited quantities and selection of organic products can be found in large supermarkets and in a few specialized stores. Most consumers find organic products expensive and believe people with health problems should consume these products. Consumers also believe that most locally produced foods are similar to organic products because of Bosnia's traditional agricultural practices and low level of chemical use (fertilizers, pesticides).

Agriculturalists in Bosnia and Herzegovina believe that organic production would be competitive against modern agricultural production of the developed countries. BiH's average farm size is small, the hilly and mountainous land conditions are unsuitable for large-scale cultivation, and the high unemployment rate provides a cheap labor force for labor-intensive production. The recent war has resulted in even lower agricultural chemical use and reduced industrial pollution. Although pollution still tends to be "insignificant", almost nothing has been done regarding nature preservation.

At present, the "Development of Organic Agriculture in B&H" project is being supported by the Swedish International Development Agency (SIDA) and implemented by Grolink (a Swedish based consultancy). Project activities include development of a certification body and regulatory framework, marketing assistance, establishment of an organic sector association, and development of public awareness. A non-governmental organization "ECON" is responsible for most of the groundwork for this project. The certification system is based on "KRAV", a key player in the organic market in Sweden. Twenty-five individual farmers, processors and wild products collectors have been visited by KRAV inspectors and received registration certificates. Also, Swedish inspectors from KRAV have trained local inspectors. A non-profit organization Organska Kontrola (OK, meaning organic control) has been established to provide local inspection and certification service. OK will provide certification in the areas of crop production, wild production, bee keeping and processing. Besides KRAV, Italian and English organic certificates are also present in the country. "BETA" or Bosnian Environmental Technologies Association is a member organization of IFOAM (International Foundation of Organic Agriculture Movements).

For more useful information please visit: http://www.organska.ba

Table 1; Organic Producers in Bosnia and Herzegovina certified by KRAV

KRAV#	Company	Contact person	Address	Telephone	Fax	E-mail	Products
20022001- 9	Agrokomerc Grower grp		Trg Ahmeta Mrzljaka 1, V.Kladusa	037/770 000 037/770 500		agrokom@bih.net.ba	Beet root, carrot, cucumber, pepper
		Termiz Munir	Mrzljaka 1, V.Kladusa	037/770 000 037/770 500		agrokom@bih.net.ba	Beet root, carrot, cucumber, pepper
	Agrokrajina Citrus	Jugo Dervo	Efendije		037 331 601		Rye
20012084- 0	Agroplod wild production	Enver Zale	Stolac, Mostar	036 853 758		agroplod@cob.net.ba	Medicinal herbs, essential oils
	Agroplod Grower group	Enver Zale	Stolac, Mostar	036 853 758		agroplod@cob.net.ba	Potato
20021991- 3	ALDY	Muamer Pezo	43 Dub 73000 Gorazde	038/227 850		aldi@aldi.ba	Medicinal herbs, mushrooms
20011378- 7	Andelic d.o.o.	Radovan Andjelic	Trebinjskih brigada 10, 89101 Trebinje	647,	60 260 647, 059 220 802	andjelic@post.com	Medicinal herbs, essential oils
20011379- 6	ATP International	Ahmed Fazlic	Donji Junuzovici bb, Zavidovici	066 762 513		atp.int@bih.net.ba	Medicinal herbs, mushrooms
20022003- 7	· ·	Nermin Basic	Todorova 158, 77 230	037/ 773 630		baso@basonatur.com	Mushrooms
		Nermin Glamoc	Hamdije Kresevljakovic 18/5	061/ 149 459 033/ 210 316		bhorganik@bih.net.ba	Medicinal herbs, mushrooms
		Nermin Glamoc	Hamdije Kresevljakovic 18/5	061/ 149 459 033/ 210 316		bhorganik@bih.net.ba	Beet root, carrot, cucumber
20011380- 3	Boletus d.o.o.	Ezrema Delalic	Binjezevo bb, Hadzici, Sarajevo	033 421 170	033 421 170	boletuss@bih.net.ba	Medicinal herbs, mushrooms
20021929- 0	Farm Vladimir Usorac	Vladimir Usorac	Vlasta Ilova Prnjavor	051 764 949 065 583 230			Grains
	Farm Zlatka Kovacevic		Velika Ilova Prnjavor	051 860 185			Vegetables

				051 7 099	64			
20021930- 7	Farm Zlatko Jokic			051 7 099 065 6 589				Grain
20021950- 2	Farm B.Zivkovic		Strbci br. 98 Prnjavor	065/ 273	523			Carrot
20021889- 7	GEA		Bisce Polje bb. Mostar	036/ 219			edin_peco@yahoo.com gea@cob.net.ba	
20012082- 2	GM Company Cultivation herbs		Maksimovica	051 7 055 066 6 240		051 752 055		Chamomile,
20021999- 5	GM Company wild production		Maksimovica	051 7 055 066 6 240		051 752 055		Medicinal herbs
20022000- 0	KLAS Wild production	Salko Isovic	Paromlinska 43,Sarajevo	033/ 922 033/6 609		033 640 549		Medicinal herbs, mushrooms
20021933- 4	Pomo Star Grower group		Slobodna zona Mostar 88000 Mostar	036 5 081		036 577 080		Plum, fig
20021932- 5	Pomo Star Wild production			036 5 081	577	036 577 080		Medicinal herbs
20011381- 2	STP Vrganj	Snjezana	Javana Raskovica 65, Zavidovici	056 7 233	'32			Medicinal herbs, mushrooms
20021935- 2	Vegafruit Grower group	Salihbasic	Mala, Doboj	035 7 797 035 7 799		035 722 793	vegafrut@bih.net.ba edovega@yahoo.com	
20021934- 3	Vegafruit Processing		Mala, Doboj	035 7 797 035 7 799		035 722 793		Pickles, juices, marmalades
20012083- 1	Zadrugar	Stevan Janic	Zivoina Misica 12 Srebrenica	056 3 711	886	056 386 711		Medicinal herbs, mushrooms